



PRIVATE EQUITY AND DEBT

Independent Valuation and Valuation Due Diligence

A fresh take on risk and valuation

Is your valuation process free of conflicts of interest?

How would you justify the evolution of the price of each of the investments in your portfolios?

DIFFERENT METHODOLOGIES USED

DETAILED DOCUMENTATION

RECORD KEEPING OF DATA

IPEV STANDARDS

FAIR VALUE AND RISK MANAGEMENT DUE DILIGENCE

Valuation is the cornerstone of the Private Equity Industry as it impacts the main actors of this market: LPs and GPs as well as supervising authorities. All these actors have one crucial focus: "Fair Value". A fair valuation can be challenging to justify when the valuation is provided by a party that is also interested in the performance of the investment (like the GPs).

To avoid any conflict of interest and comply with the independence requirement of the AIFMD regulation, Finalyse offers you its independent due diligence and valuation service.

The independent valuation service also covers financing instruments like Mezzanine loans and structured debt instruments. It is delivered in compliance with market standards and is provided with full support, allowing price justification.



For more information, visit
www.finalyse.com/valuation-services/private-equity

Benefits

- Various approaches (public multiples, DCF, recent transactions, impairments, etc.)
- Independent and consistent computation of NAV over time
- Compliance with regulations (AIFMD, EuVECA)
- Best market practice (IPEV guidelines)
- One-stop shop for OTC derivatives, structured products, and PE valuation
- The service is enhanced with fully documented justification of the price

Motivation

By subscribing to Finalyse Independent Valuation Service, Private Equity Management Companies are guaranteed outstanding client support, full transparency of the process, consistency of the valuation over time, confidence towards regulator expectations, and can leverage from working with recognised and experienced valuation experts.

AMSTERDAM

BRUSSELS

BUDAPEST

DUBLIN

LUXEMBOURG

WARSAW