



Corporate Sustainability Reporting Directive (CSRD) for Banks and Insurers

Navigate CSRD regulations seamlessly with our expert guidance

A fresh take on risk and valuation

Are you CSRD ready?

DOUBLE MATERIALITY ASSESSMENT

GAP ANALYSIS

CSRD WORKSHOPS

LIMITED THIRD-PARTY ASSURANCE

CSRD DOCUMENTATION

STRATEGY DEVELOPMENT

The CSRD lays out 12 chapters covering over 80 disclosures with categories ranging from carbon emissions, pollution, waste disposal, biodiversity, social and governance. The requirements are mandated to feature in annual reports alongside financial statements, subject to stringent third party limited assurance. Navigating the disclosure requirements and devising an effective reporting strategy can pose significant challenges for banks, insurers, and asset managers.

Finalyse possesses extensive expertise in sustainability and climate related disclosures, enabling us to assist financial institutions in navigating the evolving CSRD landscape. Our detailed roadmap can help banks, insurers, and asset managers to achieve CSRD compliance.



For more information, visit

<https://www.finalyse.com/process-automation-for-reinsurers>

Benefits

- **Improved Risk Management:** The CSRD helps financial institutions to integrate Environmental, Social, and Governance (ESG) considerations into their fundamental business strategies.
- **Enhanced Transparency:** Empower stakeholders including investors, analysts, consumers, and the wider public, to assess the institution's ESG performance and its consequential business impacts and risks.
- **Innovation and Efficiency:** Early compliance with CSRD will provide insights into the benefits and cost-savings associated, potentially spurring innovation and optimize their operations to align with sustainability goals, driving efficiencies, reducing costs, and fostering long-term resilience.
- **Regulatory Compliance:** Ensures adherence to evolving sustainability regulations.
- **The standardized and detailed disclosure requirements of the CSRD enables the level of comparability between companies to increase.**

Motivation

CSRD legislation marks a significant advancement in ESG reporting by elevating the requirements for over 50,000 financial institutions, with a double materiality assessment across value chains and third-party assurance. Finalyse enable you to be CSRD compliant with limited implementation efforts and costs.

AMSTERDAM

BRUSSELS

BUDAPEST

DUBLIN

LUXEMBOURG

PARIS

WARSAW