



Tool Migration & Implementation support

Your partner to drive risk management transformation through strategic tool migration

COMPREHENSIVE ASSESSMENT
& PLANNING

SOLUTION ARCHITECTURE
& DESIGN

IMPLEMENTATION EXCELLENCE

VALIDATION FRAMEWORK

AUTOMATION & OPTIMIZATION

Our expert-led Tool Migration & Implementation service is part of our Data Management practice. We go beyond simple data migration—structuring, aggregating, and reporting data to deliver meaningful insights for risk managers. Our expertise turns complex migration projects into strategic opportunities to boost efficiency, strengthen compliance, reduce costs, and enhance risk management.

Finalyse implementation experts seamlessly bridge deep regulatory risk calculation knowledge with technical proficiency to deliver advanced solutions across market risk, credit risk (Basel IV), liquidity risk, ALM, ESG reporting, and more

Banks must comply with an increasingly complex and ever-growing regulatory burden. A well-managed tool migration process reduces the risk of non-compliance and associated penalties.

Benefits

- **Regulatory Subject Matter Expertise:** We leverage our deep understanding of complex regulatory frameworks including Basel IV/CRR3, BCBS239, FRTB, IRRBB, and ESG to ensure compliant implementation while optimizing capital requirements and risk management practices
- **Technical Implementation Expertise:** We successfully design, implement, and optimize migration projects for Credit Risk RWA, ALM & Liquidity, ESG reporting and more, with mastery of platforms like SAS, Moody's RAY, Wolters Kluwer OneSumX, and other leading reporting tools
- **Strong Change Management & Transparent Knowledge Transfer:** We work collaboratively with your teams to build internal capabilities and transparent knowledge transfer avoiding the black box effect
- **Proven Cost Control & Budget Optimization:** Our extensive project experience delivers implementations on time and within budget. We identify cost savings and prevent scope creep while maintaining quality standards

Motivation

Strategic, Tool-Agnostic Assessment: Our engagement begins with a comprehensive evaluation of your existing risk infrastructure, business requirements, and strategic objectives, followed by an objective, tool-agnostic assessment of potential solutions tailored to your specific needs; ensuring the best fit without bias towards any vendor.

Scalable, Standards-Aligned Solutions: We implement scalable solutions that evolve with your business and regulatory needs, underpinned by standardized data models inspired by industry best practices—such as the ECB's BIRD initiative, where our consultants are active contributors.

Migration Validation via Finalyse Risk Data Analyzer: We streamline validation process automating migration gap analyses between regulatory standards (e.g., Basel III to Basel IV). It boosts implementation efficiency and accuracy allowing easy prioritization of investigations according to risk metrics impacts. We leverage on these capabilities to provide real time management information dashboards to the project end users also allowing analysts to drill-down and easily explore key metrics such as the top 100 most impacted obligors

Automated and Optimized Risk Reporting: We streamline risk reporting through end-to-end automation and Straight-Through Processing, reducing manual intervention while optimizing data workflows to eliminate inefficiencies, lower operational risk, and minimize resource demands—ensuring regulatory reports are consistent by design.

AMSTERDAM

BRUSSELS

BUDAPEST

DUBLIN

LUXEMBOURG

PARIS

WARSAW