



# IORP II COMPLIANCE FOR PENSION FUNDS

*The risk management function*

A fresh take on risk and valuation

Independent,  
compelling  
and competitive  
IORP II solution  
focused on the  
risk management  
function.

RISK MANAGEMENT FUNCTION

ACTUARIAL FUNCTION

OWN RISK ASSESSMENT

ESG

PENSION FUNDS

The objective of IORP II is to continue the development of workplace pensions and retirement savings in Europe to provide pension scheme members with better and sustainable financial outcomes for life after work. Now that IORP II has been transposed into legislation across Europe, trustees have to comply with new and additional regulations in the areas of risk, pension scheme management, governance and member communication. Given the amount of work involved in incorporating IORP II, pension scheme trustees should not be waiting to implement their compliance strategies.

We have partnered with Timothy Corcoran of Benefits Services to provide pension schemes with an independent, compelling and competitive risk focused IORP II solution. By combining our philosophy, knowledge and significant experience within the pensions and risk management fields, we focus on ensuring better outcomes for members, trustees and employers that result in compliance with governing legislation and regulations.

With our solution, the role of the risk management function holder is fully outsourced through the appointment of one of our experts, while our risk team will provide support with the execution of the tasks related to the risk management function.



For more information, visit [www.finallyse.com/iorp-ii](http://www.finallyse.com/iorp-ii)

## Benefits

- You can appoint one of our experts to fulfil the risk management function.
- Our risk team will provide support with the execution of risk related tasks such as risk identification and quantification, scenario and stress testing and dedicated support with board meetings and risk committee meetings.
- Independence from other stakeholders involved such as the pension fund's actuaries, consultants, administrators and auditors.
- Cost-effective solution that is tailored to your specific requirements.

## Motivation

With the support of Finallyse, you can be confident that your fund will comply with the IORP II requirements related to the risk management function through our comprehensive set of managed services and tailored solutions. Finallyse has extensive expertise and experience in helping clients navigate the unfamiliar territories that come with new regulations.

Finallyse's risk management team consists of talented professionals with a broad range of experience in the areas of pensions and risk management (including operational risk, market risk, actuarial risk and financial risk), enabling us to implement a holistic risk management solution.

AMSTERDAM

BRUSSELS

BUDAPEST

DUBLIN

LUXEMBOURG

PARIS

WARSAW