



Bermuda Monetary Authority Regulations

A fresh take on risk and valuation

Regulatory compliance and Balance Sheet optimisation

APPROVED ACTUARY SUPPORT

CAPITAL MODELLING

CISSA/GSSA PRODUCTION

STRATEGIC ASSET ALLOCATION

INDEPENDENT REVIEW

The Bermuda Monetary Authority ("BMA") framework is a supervisory regime for commercial insurers and insurance groups which has full equivalence with the EU's Solvency II regime. It has enhanced statutory and prudential reporting requirements, promoting transparency.

Companies must calculate their capital according to their individual risk profile and produce a forward-looking Solvency Self-Assessment (CISSA/GSSA). This brings increased demand for modelling expertise and sound risk management.

Finalyse offers a comprehensive set of managed services and tailored solutions to help you meet your compliance and optimisation needs.



For more information, visit www.finalyse.com/bermuda-monetary-authority-regulatory-requirements

Benefits

- Finalyse offers expertise on both the asset and liability sides of the balance sheet.
- Choose from a comprehensive set of managed services and tailored solutions to support you with various elements of BMA compliance.
- Fully outsource the key functions required by BMA by appointing one of Finalyse senior experts to fulfil these functions.
- Leverage on our experience in actuarial models, risk management, ALM and hedging, product design.

Motivation

Finalyse's insurance team consists of talented professionals with experience in HoAF and CRO roles under the EU's Solvency II.

- **Approved Actuary support:** outsource the role or gain tailored assistance with the calculation of the Economic Balance Sheet.
- **Capital modelling support:** production of the BSCR and supporting analysis.
- **CISSA/GSSA support:** capital planning and capital optimisation, production of balance sheet projections and stresses, communicating complex concepts.
- **Strategic Asset Allocation support:** defining objectives and constraints, establishing asset class bandwidths, validating the optimal allocation for asset mix.
- **Strategic and operational:** actuarial support on strategic initiatives, streamline the actuarial process and tools.
- **Independent Review:** review of assumptions, methodologies, appropriateness of models and reasonableness of the Approved Actuary's conclusions.

AMSTERDAM

BRUSSELS

BUDAPEST

DUBLIN

LUXEMBOURG

WARSAW